



Oklahoma City Association of Health Underwriters

Health Underwriters

Oklahoma City Association of Health Underwriters
Policy & Procedures

POLICY TITLE: Agency Sponsors

CLASSIFICATION: Committee
POLICY NUMBER: 2010-4
MOTION: Leah-Anne Janway
SECONDED: Tom Barlett
DATE SUBMITTED: August 10, 2010
DATE APPROVED: August 10, 2010
AMENDED:
RENEWED:
SUNSET DATE: August 10, 2013

PURPOSE: To Establish Benefits of Agency Sponsors

POLICY: Each Active Agency Sponsor shall be entitled to the benefit at the dues level agreed upon.

PROCEDURE(S): The dues level shall include:

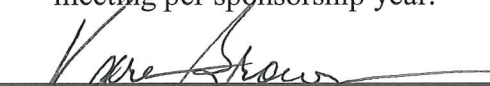
- Agency name plaque displayed at OKCAHU sponsored activities.
- Agency name and/or logo with phone number published in the Monthly Newsletter.
- Agency name and/or logo on the OKCAHU website.
- Attendance at any OKCAHU meeting or event at member pricing to include one free luncheon meeting per sponsorship year.
- Product exhibition table at any OKCAHU general Membership meeting.
- Opportunity to introduce company and/or product at general Membership meeting.

Subject to the following terms:

- New sponsors may speak as soon as their schedule and the OKCAHU meeting schedule permit.
- Current sponsors may speak once annually on a first come first serve basis subject to available meeting schedules and approval by the President of OKCAHU.
- Content of presentation shall be a basic introduction and overview of products offered.
- Speaking time allotment shall not exceed five minutes.

FINANCIAL IMPACT: Implementation of this P&P shall incur the cost associated with the initial ordering of the Agency name plaque for the sponsor board and one luncheon meeting per sponsorship year.

8/12/10
Date


Attested by Secretary